

## DEPOSIT COUPON



Please use this form when making a deposit into your account.

Note: **DO NOT** use this form for a rollover, sale/payoff of an asset, or a fee payment.  
For a Rollover, please submit the Rollover Form.  
For a sale/payoff, please submit the Sell Direction Letter.  
For fee payments, please submit a check made payable to *Next Generation TS, LLC*.

### DEPOSIT ACCOUNT INFORMATION

Name: \_\_\_\_\_ Account #: \_\_\_\_\_

Phone #: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Date: \_\_\_\_\_

### DEPOSIT INFORMATION

**Deposit Amount** (required): \$ \_\_\_\_\_ **Check/Money Order #** (required): \_\_\_\_\_

Please check one of the following:

- Annual Contribution  
Tax Year (required) \_\_\_\_\_ Account Type (required) \_\_\_\_\_
- Rental/Lease Income  
CUSIP or Description (required) \_\_\_\_\_
- Loan Payment<sup>1</sup>  
Principal Only \$ \_\_\_\_\_ Interest Only \$ \_\_\_\_\_  
CUSIP or Description (required) \_\_\_\_\_
- Other (please specify) \_\_\_\_\_

### CHECK PAYABLE INSTRUCTIONS:

All deposit checks are to be made payable to:  
Next Generation TS FBO \_\_\_\_\_ (name) IRA \_\_\_\_\_ (account #)

<sup>1</sup> Please be advised that unless otherwise noted on the deposit coupon or the face of the check, the loan payment will be applied to Interest Only.