

# Make a Splash this Summer.

Save \$ when you open a self-directed retirement plan.



From now until Labor Day, when you open an account with Next Generation using the promo code below, you'll get a **\$30 credit on your account** toward future fees.\* In addition, the *first 30 accounts opened* will also receive **50% off the initial setup fee**.

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Step 1:

[Click Here to Download and Complete Your Application](#)

Step 2:

When filling out your application, use promo code **SUMMER2018**

Step 3:

Submit your completed application, along with acceptable form of ID and payment, to [NewAccounts@nextgenerationtrust.com](mailto:NewAccounts@nextgenerationtrust.com). You can also [upload your documents securely](#) to the portal. Don't forget to complete a [Transfer](#) or [Rollover](#) form, depending on how you plan to fund your account.

*\*Promo applies to new accounts only. Application documents must be complete and submitted no later than Friday, August 31st to qualify. \$30 credit will be applied upon payment of initial account setup fees.*

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